



WEEKLY AGRICULTURAL REPORT



MARCH 7, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
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ISSN 2408-4344

AGRICULTURAL WEATHER OUTLOOK MARCH 7 TO 13, 2019

HEAT, COUPLED WITH RAINFALLS AND A FINAL SHARP TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will raise temperatures above normal over most part of the agricultural area. Besides, the entry of a storm front will bring precipitations of varying intensity to most part of the Ag. region, followed by a sharp temperature drop due to the entry of a winds from the southwest.

SOYBEAN

Last weekend's abundant rainfalls have helped replenish the moisture in the north-center and south of Cordoba. However, different sectors of the agricultural area have reported excess moisture. To date, 45% of the planted area is at grain-filling stage, and over 10% of the 17.7 M hectares is at the end of their physiological maturity. Besides, crops in more than 90% of the area are in normal/good/ excellent condition, while 87% of the area has an adequate/ideal moisture condition. Under this scenario, we maintain our final production estimate at 53 M tons.

CORN

New rainfalls have helped replenish the soil moisture in most part of the national agricultural area, thus improving the condition of late and second crops in the center of the country and of early-planted crops in the NOA and NEA regions. Besides, early-planted corn is yielding very well, with peaks of 14 T/H in the corn belt. Soil moisture is expected to remain above ideal over the next weeks. Under this scenario, we maintain our current production estimate at 45 M tons.

SUNFLOWER

Last week's good weather condition has fostered sunflower harvest across the country. To date, the oilseed is 45.1 % collected. The national average yield rose to 2.01 T/H. In absolute numbers, 830,000 hectares have been collected, up 6 percentage points YoY. Despite the losses surveyed in the NEA region and in the north-center of Santa Fe because of water excess, good yields in the south of Buenos Aires help maintain our final production estimate at 3.9 M tons.

SORGHUM

Harvest has begun at a slow pace since grain moisture is still high. Most of the progress was observed in east-central Entre Ríos and north-central Santa Fe, where fieldwork was carried out in September. Current yields remain above our initial expectations, with peaks of 6 T/H. We maintain our final production estimate at 2.5 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX



SOYBEAN

2018/19 Season

As of: Mar. 6, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	100,0	925.250
II	NEA	1.307.833	1.017.292	100,0	1.017.292
III	Ctro N Cba	2.192.833	2.037.850	100,0	2.037.850
IV	S Cba	1.602.833	1.637.917	100,0	1.637.917
V	Ctro N SFe	1.327.500	1.306.558	100,0	1.306.558
VI	Núcleo Norte	2.537.000	2.594.450	100,0	2.594.450
VII	Núcleo Sur	2.340.333	2.439.936	100,0	2.439.936
VIII	Ctro E ER	1.278.333	1.300.700	100,0	1.300.700
IX	N LP-OBA	1.878.167	1.970.840	100,0	1.970.840
X	Ctro BA	521.167	598.942	100,0	598.942
XI	SO BA-S LP	304.833	436.317	100,0	436.317
XII	SE BA	1.121.000	1.092.592	100,0	1.092.592
XIII	SL	186.833	179.967	100,0	179.967
XIV	Cuenca Sal	68.833	120.807	100,0	120.807
XV	Otras	39.333	40.583	100,0	40.583
TOTAL		17.700.000	17.700.000	100,0	17.700.000

CORN

2018/19 Season

As of: Mar. 6, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	100,0	405.000
II	NEA	612.000	644.000	100,0	644.000
III	Ctro N Cba	820.000	855.000	100,0	855.000
IV	S Cba	688.000	720.000	100,0	720.000
V	Ctro N SFe	224.000	242.000	100,0	242.000
VI	Núcleo Norte	539.000	580.000	100,0	580.000
VII	Núcleo Sur	417.000	445.000	100,0	445.000
VIII	Ctro E ER	178.000	190.000	100,0	190.000
IX	N LP-OBA	590.000	620.000	100,0	620.000
X	Ctro BA	305.000	318.000	100,0	318.000
XI	SO BA-S LP	168.000	176.000	100,0	176.000
XII	SEBA	200.000	210.000	100,0	210.000
XIII	SL	234.000	246.000	100,0	246.000
XIV	Cuenca Sal	112.000	117.000	100,0	117.000
XV	Otras	31.000	32.000	100,0	32.000
TOTAL		5.500.000	5.800.000	100,0	5.800.000

SUNFLOWER

2018/19 Season

As of: Mar. 6, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	26.000	414.000	100,0	414.000	18,0	743.310
III	Ctro N Cba	6.000	500	5.500	100,0	5.500	19,7	10.810
IV	S Cba	22.000	1.300	20.700	95,0	19.665	22,9	44.960
V	Ctro N SFe	280.000	15.000	265.000	100,0	265.000	21,3	563.785
VI	Núcleo Norte	12.000	900	11.100	100,0	11.100	22,5	24.975
VII	Núcleo Sur	9.000	700	8.300	92,0	7.636	24,1	18.370
VIII	Ctro E ER	8.000	600	7.400	85,0	6.290	23,4	14.727
IX	N LP-OBA	140.000	1.000	139.000	16,0	22.240	24,8	55.200
X	Ctro BA	70.000	800	69.200	13,0	8.996	25,0	22.507
XI	SO BA-S LP	380.000	1.200	378.800	10,0	37.880	24,2	91.858
XII	SE BA	400.000	500	399.500	4,0	15.980	26,1	41.747
XIII	SL	25.000	1.200	23.800	20,0	4.760	18,9	8.994
XIV	Cuenca Sal	100.000	-	99.700	8,0	7.976	29,6	23.630
XV	Otras	8.000	700	7.300	100,0	7.300	20,5	14.993
TOTAL		1.900.000	50.400	1.849.300	45,1	834.323	20,1	1.679.868

SORGHUM

2018/19 Season

As of: Mar. 6, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	23.000	21.000	100,0	21.000
II	NEA	220.000	190.000	100,0	190.000
III	Ctro N Cba	80.000	70.000	100,0	70.000
IV	S Cba	30.000	25.000	100,0	25.000
V	Ctro N SFe	143.000	130.000	100,0	130.000
VI	Núcleo Norte	30.000	25.000	100,0	25.000
VII	Núcleo Sur	17.000	14.000	100,0	14.000
VIII	Ctro E ER	65.000	60.000	100,0	60.000
IX	N LP-OBA	40.000	35.000	100,0	35.000
X	Ctro BA	10.000	8.500	100,0	8.500
XI	SO BA-S LP	80.000	70.000	100,0	70.000
XII	SE BA	7.000	6.500	100,0	6.500
XIII	SL	45.000	40.000	100,0	40.000
XIV	Cuenca Sal	25.000	22.000	100,0	22.000
XV	Otras	15.000	13.000	100,0	13.000
TOTAL		830.000	730.000	100,0	730.000